



HOME OFFICE
1538 Howard Access Road
Suite C
Upland, CA 91786

G/L & C/P FACT FINDER

Phone: 800-628-2882
Commercial Lines Fax: 909-266-0359
Personal Lines Fax: 909-942-2764
Health/Life Fax: 909-266-1923

Referred By: Phone :

Contactors License #: Date Completed:

Owner's Name:

DBA:

Mailing Address:

City: State: Zip:

Physical Address:

City: State: Zip:

Phone: FAX: Contact:

Email: Website:

- Sole Proprietorship* Partnership Corporation LLC
Non Profit Organization Yrs in Business:

*If person is married, select "Partnership" and obtain spouse's name, DOB and SS#

Detailed Description of Operations:

Three horizontal lines for detailed description of operations.

Any Losses:

Two horizontal lines for any losses.

Current Carrier: Ex-date: Expiring Premium:
Experience Modification % # of Locations States Operates In

Horizontal line for current carrier information.

Table with 5 columns: Previous Policy Yrs, Carrier, Policy #, Premium, Payroll.

California License #0C66703
Nevada License #18521
Arizona License #186848
Utah License #253895



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Gross Annual Sales _____ Gross Annual Payroll _____
Area (Sq Ft) _____ Owner/Tenant _____
Constructions of Building: [] Frame [] Masonry [] Joint Masonry [] Concrete Tilt-Up
Year Built: _____ Stories: _____
Building Updates: _____
Right Exposure: _____ Left Exposure: _____
Rear Exposure: _____ Sprinkler: Y N
Alarm: Y N Monitor: _____ Central: Y N
Building Coverage: _____ BPP-Coverage: _____
Business Income: _____ Loss of Rents: _____
Tenant Improvements: _____ List of Tenants: _____
Software: _____
General Liability Limits: _____

- 1. Attach Brochure, Business Cards, Letterhead
2. Attach Resume if new business

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