



HOME OFFICE
 1538 Howard Access Road
 Suite C
 Upland, CA 91786

Commercial Auto Fact Finder

Phone: 800-628-2882
 Commercial Lines Fax: 909-266-0359
 Personal Lines Fax: 909-942-2764
 Health/Life Fax: 909-266-1923

Referred By: _____ Phone : _____
 FEIN: _____ Date Completed: _____
 Owner's Name: _____
 DBA: _____
 Mailing Address: _____
 City: _____ State: _____ Zip: _____
 Physical Address: _____
 City: _____ State: _____ Zip: _____
 Phone: _____ FAX: _____ Contact: _____
 Email: _____ Website: _____

- Sole Proprietorship*
 Partnership
 Corporation
 LLC
 Non Profit Organization
 _____ Yrs in Business: _____
 *If person is married, select "Partnership" and obtain spouse's name, DOB and SS#

Detailed Description of Operations:

Any Losses:

Current Carrier: _____ Ex-date: _____ Expiring Premium: _____
Experience Modification % # of Locations States Operates In

California
 License #0C66703

 Nevada
 License #18521

 Arizona
 License #186848

 Utah
 License #253895

<u>Previous Policy Yrs</u>	<u>Carrier</u>	<u>Policy #</u>	<u>Premium</u>	<u>Payroll</u>



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Veh #	Year	Make	Model	VIN	GVW	C/C Ded	Cost New	Used
1								
2								
3								
4								
5								
6								
7								
8								
9								
10								

Driver #	Name	Gender	DOB	DL#	State	Citations	Accidents
1							
2							
3							
4							
5							
6							
7							
8							
9							
10							

California
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