



MAILING ADDRESS:
2058 N Mills Ave #522
Claremont, CA 91711

PHONE: 800-628-2882
FAX: 909-266-0359

EMAIL: office@h2ins.com

CA LICENSE #0C66703
ID LICENSE #600881

G/L & C/P FACT FINDER

Referred By: \_\_\_\_\_ Phone : \_\_\_\_\_

Contactors License #: \_\_\_\_\_ Date Completed: \_\_\_\_\_

Owner's Name: \_\_\_\_\_

DBA: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Physical Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ FAX: \_\_\_\_\_ Contact: \_\_\_\_\_

Email: \_\_\_\_\_ Website: \_\_\_\_\_

- checkbox Sole Proprietorship\* checkbox Partnership checkbox Corporation checkbox LLC
checkbox Non Profit Organization checkbox Yrs in Business: \_\_\_\_\_

\*If person is married, select "Partnership" and obtain spouse's name, DOB and SS#

Detailed Description of Operations:

Three horizontal lines for detailed description of operations.

Any Losses:

Two horizontal lines for any losses.

Current Carrier: \_\_\_\_\_ Ex-date: \_\_\_\_\_ Expiring Premium: \_\_\_\_\_
Experience Modification % # of Locations States Operates In

Table with 5 columns: Previous Policy Yrs, Carrier, Policy #, Premium, Payroll. Includes two empty rows for data entry.



MAILING ADDRESS:  
2058 N Mills Ave #522  
Claremont, CA 91711

PHONE: 800-628-2882  
FAX: 909-266-0359

EMAIL: office@h2ins.com

CA LICENSE #0C66703  
ID LICENSE #600881

### G/L & C/P FACT FINDER (cont'd)

Gross Annual Sales \_\_\_\_\_ Gross Annual Payroll \_\_\_\_\_

Area (Sq Ft) \_\_\_\_\_ Owner/Tenant \_\_\_\_\_

Constructions of Building:  Frame  Masonry  Joint Masonry  Concrete Tilt-Up

Year Built: \_\_\_\_\_ Stories: \_\_\_\_\_

Building Updates: \_\_\_\_\_

Right Exposure: \_\_\_\_\_ Left Exposure: \_\_\_\_\_

Rear Exposure: \_\_\_\_\_ Sprinkler: Y N

Alarm: Y N Monitor: \_\_\_\_\_ Central: Y N

Building Coverage: \_\_\_\_\_ BPP-Coverage: \_\_\_\_\_

Business Income: \_\_\_\_\_ Loss of Rents: \_\_\_\_\_

Tenant Improvements: \_\_\_\_\_ List of Tenants: \_\_\_\_\_

Software: \_\_\_\_\_

General Liability Limits: \_\_\_\_\_

1. Attach Brochure, Business Cards, Letterhead
2. Attach Resume if new business